

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	Brougher, Inc	
2. All other names debtor used in the last 8 years	dba Forge USA	
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	7 6 - 0 6 2 0 7 1 8	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	8881 Hempstead Rd	
	Number Street	Number Street
		P.O. Box
	Houston TX 77008	
	City State ZIP Code	City State ZIP Code
	Harris	Location of principal assets, if different from principal place of business
	County	
		Number Street
		City State ZIP Code
5. Debtor's website (URL)	www.forgeusa.com	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Brougher, Inc**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** *(Check all that apply.)*☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒ Funds will be available for distribution to unsecured creditors.☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Brougher, Inc**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/02/2016
MM / DD / YYYY

X /s/ Wade Brougher
Signature of authorized representative of debtor

Wade Brougher
Printed name

Title **President**

18. Signature of attorney

X /s/ Julie M. Koenig
Signature of attorney for debtor

Date **11/02/2016**
MM / DD / YYYY

Julie M. Koenig
Printed name

Cooper & Scully, P.C.
Firm name

815 Walker St., Suite 1040
Number Street

Houston
City

TX **77002**
State ZIP Code

(713) 236-6800
Contact phone

julie.koenig@cooperscully.com
Email address

14217300
Bar number

State

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re **Brougher, Inc**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....Hourly: Estimated Total	<u>\$100,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$25,014.00</u>
Balance Due.....Hourly: Approximately	<u>\$74,986.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Preparation and filing the Disclosure Statement and Plan of Reorganization; preparing and prosecuting emergency motion of cash collateral, preparing and prosecuting other pleadings as become necessary during the Chapter 11 proceeding.

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/02/2016

Date

/s/ Julie M. Koenig

Julie M. Koenig

Cooper & Scully, P.C.

815 Walker St., Suite 1040

Houston, TX 77002

Phone: (713) 236-6800 / Fax: (713) 236-6880

Bar No. 14217300

/s/ Wade Brougher

Wade Brougher

President

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: **Brougher, Inc**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/2/2016

Signature /s/ Wade Brougher
Wade Brougher
President

Date _____

Signature _____

A & M Technical Services, Inc.
4102 Lauder Road
Houston, TX 77039

A&A Pallet Co
10350 W Montgomery Rd
Houston, TX 77088

A. Finkl & Sons
P.O. Box 92576
Chicago, IL 60675-2576

A. J. Hurt Jr., Inc. dba Hurt Company
P O BOX 958427
ST. Louis, MO 63195-8427

A.W.Chesterton Co.
500 Unicorn Park Dr
Woburn, MA 01888

Advanced Overhead Crane Service
22531 FM 2100
Crosby, TX 77532

Airgas Inc.
259 N. Radnor-Chester Rd
Radnor, PA 19317

Allied Insurance
PO BOX 514540
Los Angeles, CA 90051-4540

Alterra Bank
11300 Tomahawk Creek Pkwy, Suite 100
Leawood, KS 66211

American Express
P. O. Box 360001
Ft Lauderdale, FL 3336-0001

ArcelorMittal Steel USA
28783 Network Place
Chicago, IL 60673-1287

Armstrong Transport Group, Inc.
PO BOX 150370
Ogden, UT 84415

ASW Steel Inc.
P. O. Box 56
Welland Ontario L3B 5N9, CANADA

Attorney General
Department of Justice
10th and Constitution Ave N.W.
Rm. 400
Washington, D.C. 20530

ATTORNEY GENERAL
TAX DIV. - BANKRUPTCY
POB 12548
AUSTIN, TX 78711

Bass Tool & Supply Inc.
2300 Fairway Park Drive Ste 100
Houston, TX 77092

BBVA Compass - 8176
PO Box 2210
Decatur, AL 35699

Blake Partners
8881 Hempstead Road
Houston, TX 77008

Bobcat of Houston
P.O. Box 846271
Dallas, TX 75284-6271

Bourn & Koch Inc
JP Morgan Chase
Chicago, IL 60678-1368

Bracewell & Giuliani, LLP
P.O. Box 848566
Dallas, TX 75284-8566

Brian Service and Calibration
P.O. Box 1348
Pearland, TX 77588

Bud Griffin Customer Support
5010 Teminal St
Bellaire, TX 77401

Carbide and Supply, Inc.
4311 FM 2351
Friendswood, TX 77546

Cardmember Services
P O BOX 94014
PALATINE, IL 60094-4014

CDS Transport, Inc.
P.O. Box 100
Heber City, UT 84032-3200

Champion Fastners
10624 Tower Oaks
Houston, TX 77070

Chemsearch
PO Box 971269
Dallas, TX 75397-1269

Chemtool. Inc.
Lockbox #777161
Chicago, IL 60677-7001

Cintas Corporaton
PO Box 650838
Dallas, TX 75265-0838

City of Houston Permit Section
P.O. Box 2688
Houston,, TX 77252

Controlled Fluids, Inc.
PO Drawer 1914
Beaumont, TX 77704

Cooper & Scully, P.C.
815 Walker St., Suite 1040
Houston, TX 77002

Core Refractory Systems
4555 Homestead Suite 606
Houston, TX 77028

COSS Systems Corporation
26 Arcadia Road, Suite 5
Old Greenwich, CT 06870

Crane Masters Inc.
P. O. Box 1147
Splendora,, TX 77372

Culligan
3201 Premier Dr, Ste #300
Irving, TX 75063-2658

Culligan
3201 Premier Dr. Suite 300
Irving, TX 75063

Cutting Tools, Inc.
P.O. Box 41109
Houston, TX 77241-1109

D & P Technologies, Inc.
1001 1/2 West 34th Street
Houston, TX 77018

D&S Machine Works, Inc.
4136 Pinemont Dr.
Houston, texas 77018

D.C.G. Machine, Inc
1001 Cherokee Trace
White Oak, TX 75693

Dahill
P.O. Box 314
San Antonio, TX 78292-0314

DATAWATCH Systems, Inc.
P. O. Box 79845
Baltimore, MD 21279-0845

DE LAGE LANDEN Financial Services, INC
1111 Old Eagle School Road
Wayne, PA 19087

Dealers Electrical Supply
4433 Airline Drive
Houston, TX 77022

Dell Financial Services
P. O. Box 5292
Carol Stream, IL 60197-5292

Delta Refractories, Inc.
21557 Provincial Blvd., Suite A
Katy, TX 77450

DXP Enterprises, Inc.
P.O. Box 201791
Dallas, TX 75320-1791

Element
P.O.Box 841774
Dallas, TX 75284-1774

Ensource Corporation
PO Box 691005
Houston, TX 77269

FedEx
P.O. Box 660481
Dallas, TX 75266-0481

First Insurance Funding
PO Box 7000
Carol Stream, IL 60197-7000

FORT BEND TAX APPRAISAL DISTRICT
2801 B.F. Terry Blvd (FM 2218)
Rosenberg, TX 77471

Franklin Research Associates Corporation
11354 Jones Road West
Houston, TX 77065

Frisa Forjados S.A. DE C.V.
Valentin G. Rivero No. 127
Col. Los Trevino Sta. Catarina,, N.L. Me

G & K Services
P. O. Box 842385
Boston, MA 02284-2385

GALVESTON COUNTY TAX OFFICE
P.O. BOX 1169
GALVESTON, TX 77553-1169

GE-Max
1001 E. Village Ct.
Pasadena, TX 77506

Gene's Machine, Inc.
405 Berwick Street
Victoria, TX 77904

Global Practice Solutions
6203 Jadecrest Dr.
Spring, TX 77389

Global Tranz Enterprise, Inc.
5415 E High Street, Bldg A9 Suite 460
Phoenix, AZ 85054

Goolsby Testing Inc.
P. O. Box 1416
Humble, TX 77347

Gorman's Uniform Rental, Inc.
9021 Katy Freeway
Houston, TX 77024

Grainger, Inc.
Dept 842179947
Kansas City, MO 64141-6267

Groves Industrial Supply
4814 Solution Center
Chicago, IL 60677-4008

Harris County
c/o John Dillman
PO Box3064
Houston, TX 77253-3064

HARRIS COUNTY/CITY OF HOUSTON
C/O BANKRUPTCY DEPT
PO BOX 3064
HOUSTON, TX 77253-3064

Heritage-Crystal Clean, LLC
13621 Collections Center Drive
Chicago, IL 60693-0136

Hilti, Inc.
Dept. 0890
Dallas, TX 75312-0890

Hocker Incorporated
13402 Weiman Rd.
Houston, TX 77041-2542

Iglesias Machine Shop
7545 Breen DR.
Houston, TX 77086

Innova Integrated Solutions, Inc
12111 Brittmoore Park Dr.
Houston, TX 77041

INNOVATIVE TOOLING & ACCESSORIES INC.
13203 EMMETT ROAD
HOUSTON, TX 77041

INTERDYN BMI
5433 Westheimer Rd. Suite 1000
Houston, TX 77056

Internal Revenue Service
1919 Smith St.
Stop 5024 HOU
Houston, TX 77002

Internal Revenue Service
Insolvency Department
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service
STOP 6692 AUSC
Austin, TX 73301-0030

Intralinks, Inc.
PO Box 392134
Pittsburgh, PA 15251-9134

Iron Mountain Records Management
P.O. BOX 915004
Dallas, TX 75391 5004

IRS
8701 S. GESSNER
HOUSTON, TX 77074

Jerry W. Brougher
43 RIVER HOLLOW LN
HOUSTON, TX 77027

Joseph Unis
8117 Preston Rd., Suite 300
Dallas, TX 75225

Kimball Midwest
Dept. L-2780
Columbus, OH 43260-2780

KNJ Manufacturing, LLC
8550 Fairbanks N Houston Rd.
Houston, TX 77064

Konecranes
P. O. Box 641807
Pittsburgh, PA 15264-1807

Latrobe Specialty Metals Company
P.O. Box 644181
Pittsburgh, PA 15264-4181

Lehigh Specialty Melting Inc.
Dept. 781522
Detroit, MI 48278-1522

Lone Star Heat Treating Co. Corp.
P.O. Box 15621
Houston, TX 77220-5621

Loren D. Stark Company, Inc.
10750 Rockley Road
Houston, TX 77099

McMillian Metal Services
4660 Brittmoore Rd.
Houston, Texas 77041

MELTON & MELTON, L.L.P.
6002 Rogerdale, Suite 200
Houston, TX 77072

Mercedes-Benz Financial
P.O. Box 5209
Carol Stream, IL 60197-5209

MONTGOMERY COUNTY
TAX COLLECTOR
400 N SAN JACINTO
CONROE, TX 77301-2823

Nationwide Transportation, Inc.
1999 W 75th Street, Suite 200
Woodridge, IL 60517

Navasota Industrial Supply, LTD
P. O. Box 1487, 9527 FM 379
Navasota, TX 77868

Neal Cannon
P.O. Box 70066
Houston, Texas 77270-0066

NLMK - North America Plate Verona
15 Roemer Blvd
Farrell, PA 16121

O'Connor & Associates
2200 North Loop West, Suite 20
Houston, TX 77018

P&B Testing, Inc.
P.O. Box 924469
Houston, TX 77292

Paul Hastings LLP
Lockbox 4803
Los Angeles, CA 90189-4803

Performance Contracting Group, Inc.
P. O. Box 872346
Kassas City, MO 64187

PGT Trucking Inc.
P.O. Box 150167
Ogden, UT 84415-0290

Pinch Flatbed, Inc.
P O BOX 60473
Houston, TX 77205

Pinch Trucking
P O BOX 60473
Houston, TX 77205

PRAXAIR Distribution Inc
P.O. Box 120812 Dept 0812
Dallas, TX 75312-0812

Precision Forging Dies Inc.
10710 Sessler St.
South Gate, CA 90280

Professional Welding Supply, Inc.
3000 Brittmoore.Road, Bldg. B
Houston, TX 77043

Ranger Lift Trucks
2100 INTERSTATE 10
BAYTOWN, TX 77521

Reliant Business Products, Inc.
10641 Haddington Dr.; #100
Houston, TX 77043

Ricoh USA , Inc.
PO BOX 41602
Philadelphia, PA 19101-1602

Rothe Enterprises, Inc.
P.O. Box 200443
San Antonio, TX 78220

Saia Motor Freight Line
P.O. Box 730532
Dallas, TX 75373-0532

SECURITIES AND EXCHANGE
COMMISSION
450 FIFTH STREET NW
WASHINGTON, DC 20549

SFI-Gray Steel, Ltd.
3511 W. 12th Street
Houston, TX 77008

Specialty Supply Services
14903 Windlea Ln
Houston, TX 77040

State Industrial Products
5915 Landerbrook Drive, Suite 300
Mayfield,, OH 44124

Sun Coast Resources, Inc.
P.O. Box 202603
Dallas, TX 75320

Surface Preparation-Texas, LLC
5973 South Loop East
Houston, TX 77033

Sytek Electric Corp.
1233 West 34th Street
Houston, TX 77018

Texas Commission on Environmental Qu..
PO Box 13088
Austin, TX 787113088

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
111 E. 17TH STREET
AUSTIN, TX 78774-0100
Attn: Bankruptcy Dept

Texas Electrial Machinery Co.
5517 Dorbrandt
Houston, TX 77023

Texas Honing Inc.
PO Box 204192
Dallas, TX 75320-4192

Texas Workforce Commission
PO Box 149037
Austin, Texas 78714-9037

Third Coast Bank SSB
P. O. Box 3871
Humble, TX 77347

TNN Manufacturing Co., Inc.
8330 West Little York
Houston, TX 77040

Tranter Inc.
Dept 3275
Dallas, TX 75312-3275

TRCW LLC
503 Avenue H
Rosenberg, Texas 77471

Triumph - TBK Bank, SSB
3 Park Central, Suite 1700
Dallas, TX 75251

Turn Key Machine, LLC
P.O. Box 484
Porter, TX 77365

U. S. Bank Equipment Finance
P.O. Box 790448
ST. Louis, MO 63179-0448

UniPoint Software, Inc.
1425 Whyte Avenue, Suite 200
Winnipeg, MB R3E 1V7

UNITED STATES TRUSTEE
515 Rusk Avenue, Ste. 3516
Houston, Texas 77002

Universal Stainless & Alloy Products, In
P.O. Box 640595
Pittsburgh, PA 15264-0595

Valbruna Slater Stainless, Inc.
P.O.Box 83186
Chicago, IL 60691-0186

Vince Delivery Service, Inc.
1639 Gault Rd.
Houston, TX 77039

Vinson Corrosion Control Service
6720 Satsuma Drive
Houston, TX 77041

Wade Brougher
4747 W ALABAMA
HOUSTON, TX 77027

Wepuko Pahnke Engineering, LP
P.O. Box 2120
Springfield, OH 45501

Wilson Fire Equipment
7303 Empire Central Drive
Houston, TX 77040

Winter Compressor Service
17215 Cheyenne
Baytown, Texas 77523

XPO Logistics
P.O. Box 5160
Portland, OR 97208-5160